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IAC
Financial Results and Reconciliations
($ in millions, except per share amounts; rounding differences may exist)

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Financial Results and Reconciliations

($ in millions, except per share amounts; rounding differences may exist)

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<td></td>
<td></td>
</tr>
<tr>
<td>GAAP diluted weighted average shares outstanding</td>
<td>93.1</td>
<td>87.4</td>
<td>86.6</td>
<td>86.1</td>
<td>87.0</td>
<td>86.7</td>
<td>87.2</td>
<td>83.2</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Reconciliation of GAAP EPS to Adjusted EPS**

<table>
<thead>
<tr>
<th></th>
<th>2012 FYE 12/31</th>
<th>2013 Q1</th>
<th>Q2</th>
<th>Q3</th>
<th>Q4</th>
<th>FYE 12/31</th>
<th>2014 Q1</th>
<th>Q2</th>
<th>Q3</th>
<th>Q4</th>
<th>FYE 12/31</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Net earnings (loss) attributable to IAC shareholders</strong></td>
<td>$159.3</td>
<td>$53.6</td>
<td>$58.3</td>
<td>$96.9</td>
<td>$76.9</td>
<td>$285.8</td>
<td>$35.9</td>
<td>(18.0)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Non-cash compensation expense</td>
<td>85.6</td>
<td>12.7</td>
<td>11.8</td>
<td>14.4</td>
<td>14.2</td>
<td>53.0</td>
<td>9.6</td>
<td>16.6</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Amortization of intangibles</td>
<td>35.8</td>
<td>14.1</td>
<td>18.1</td>
<td>13.0</td>
<td>14.6</td>
<td>59.8</td>
<td>12.0</td>
<td>13.4</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Acquisition-related contingent consideration fair value adjustments</td>
<td>-</td>
<td>1.5</td>
<td>4.2</td>
<td>0.6</td>
<td>(6.0)</td>
<td>0.3</td>
<td>-</td>
<td>0.5</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>News_Beast re-measurement loss</td>
<td>18.6</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Gain on sale of VUE interests and related effects</td>
<td>3.6</td>
<td>1.0</td>
<td>1.0</td>
<td>0.1</td>
<td>0.48</td>
<td>1.0</td>
<td>1.0</td>
<td>1.0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Discontinued operations, net of tax</td>
<td>0.8</td>
<td>0.9</td>
<td>1.1</td>
<td>3.9</td>
<td>(1.3)</td>
<td>0.8</td>
<td>0.9</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Impact of income taxes and noncontrolling interests</td>
<td>(48.8)</td>
<td>(11.0)</td>
<td>(11.7)</td>
<td>(10.6)</td>
<td>(9.6)</td>
<td>(43.0)</td>
<td>(7.6)</td>
<td>(11.2)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Adjusted Net Income</strong></td>
<td>$263.1</td>
<td>$72.7</td>
<td>$82.9</td>
<td>$111.4</td>
<td>$91.1</td>
<td>$358.1</td>
<td>$51.6</td>
<td>3.2</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Adjusted EPS weighted average shares outstanding (a)</td>
<td>95.0</td>
<td>87.7</td>
<td>87.1</td>
<td>86.6</td>
<td>87.3</td>
<td>87.2</td>
<td>87.5</td>
<td>89.1</td>
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</table>

**Adjusted EPS**

<table>
<thead>
<tr>
<th></th>
<th>2012 FYE 12/31</th>
<th>2013 Q1</th>
<th>Q2</th>
<th>Q3</th>
<th>Q4</th>
<th>FYE 12/31</th>
<th>2014 Q1</th>
<th>Q2</th>
<th>Q3</th>
<th>Q4</th>
<th>FYE 12/31</th>
</tr>
</thead>
<tbody>
<tr>
<td>GAAP Basic weighted average shares outstanding</td>
<td>86.2</td>
<td>84.2</td>
<td>83.6</td>
<td>83.1</td>
<td>83.0</td>
<td>83.5</td>
<td>82.5</td>
<td>83.2</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Options, warrants and RSUs, treasury method</td>
<td>6.8</td>
<td>3.2</td>
<td>3.0</td>
<td>3.0</td>
<td>4.0</td>
<td>3.3</td>
<td>4.7</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>GAAP Diluted weighted average shares outstanding</td>
<td>93.4</td>
<td>87.4</td>
<td>86.6</td>
<td>86.1</td>
<td>87.0</td>
<td>86.7</td>
<td>87.2</td>
<td>83.2</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Options, warrants and RSUs, treasury method not included in diluted shares above</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>5.6</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Impact of RSUs</td>
<td>1.9</td>
<td>0.3</td>
<td>0.5</td>
<td>0.5</td>
<td>0.4</td>
<td>0.4</td>
<td>0.3</td>
<td>0.3</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Adjusted EPS weighted average shares outstanding (a)</td>
<td>95.0</td>
<td>87.7</td>
<td>87.1</td>
<td>86.6</td>
<td>87.3</td>
<td>87.2</td>
<td>87.5</td>
<td>89.1</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(a) For Adjusted EPS purposes, the impact of RSUs on shares outstanding is based on the weighted average number of RSUs outstanding, including performance-based RSUs outstanding that the Company believes are probable of vesting. For GAAP diluted EPS purposes, RSUs, including performance-based RSUs for which the performance criteria have been met, are included on a treasury method basis.
IAC
Search & Applications
(rounding differences may exist)

<table>
<thead>
<tr>
<th></th>
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<th></th>
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<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenue</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Websites (a)</td>
<td>$706.1</td>
<td>$189.0</td>
<td>$203.6</td>
<td>$215.8</td>
<td>$178.5</td>
<td>$786.9</td>
<td>$203.7</td>
<td>$205.2</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Applications (b)</td>
<td>759.7</td>
<td>208.2</td>
<td>223.8</td>
<td>191.5</td>
<td>194.5</td>
<td>818.0</td>
<td>194.3</td>
<td>190.5</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td><strong>Total Search &amp; Applications</strong></td>
<td>$1,465.8</td>
<td>$397.2</td>
<td>$427.4</td>
<td>$407.3</td>
<td>$373.0</td>
<td>$1,604.9</td>
<td>$398.0</td>
<td>$395.7</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Websites Page Views (c)</td>
<td>22,920</td>
<td>8,063</td>
<td>7,916</td>
<td>8,843</td>
<td>8,554</td>
<td>33,376</td>
<td>8,975</td>
<td>8,535</td>
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<td></td>
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<tr>
<td>Applications Queries (d)</td>
<td>20,017</td>
<td>5,900</td>
<td>6,161</td>
<td>5,341</td>
<td>5,581</td>
<td>22,983</td>
<td>5,183</td>
<td>5,076</td>
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<td></td>
</tr>
</tbody>
</table>

(b) Applications revenue includes B2C, B2B and Slimware.
(d) Applications queries include B2C and B2B.
## IAC
### The Match Group
(rounding differences may exist)

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2013</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>FYE 12/31</td>
<td>Q1</td>
<td>Q2</td>
</tr>
<tr>
<td><strong>The Match Group</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Dating Revenue (in millions)</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>North America (a)</td>
<td>$473.9</td>
<td>$125.6</td>
<td>$130.0</td>
</tr>
<tr>
<td>International (b)</td>
<td>$239.5</td>
<td>63.2</td>
<td>64.4</td>
</tr>
<tr>
<td><strong>Total Dating Revenue</strong></td>
<td>$713.4</td>
<td>$188.9</td>
<td>$194.3</td>
</tr>
<tr>
<td><strong>Dating Paid Subscribers (in thousands)</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>North America (a)</td>
<td>1,940</td>
<td>2,155</td>
<td>2,188</td>
</tr>
<tr>
<td>International (b)</td>
<td>872</td>
<td>985</td>
<td>1,008</td>
</tr>
<tr>
<td><strong>Total Dating Paid Subscribers</strong></td>
<td>2,811</td>
<td>3,140</td>
<td>3,196</td>
</tr>
</tbody>
</table>

(a) North America includes Match.com, Chemistry, People Media, OkCupid and other dating businesses operating within the United States and Canada.
(b) International includes all dating businesses operating outside of the United States and Canada.
<table>
<thead>
<tr>
<th>HomeAdvisor (in thousands)</th>
<th>2012</th>
<th>2013</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>FYE 12/31</td>
<td>Q1</td>
<td>Q2</td>
</tr>
<tr>
<td>Domestic Service Requests (a)</td>
<td>6,442</td>
<td>1,209</td>
<td>1,785</td>
</tr>
<tr>
<td>Domestic Accepts (b)</td>
<td>8,078</td>
<td>1,631</td>
<td>2,088</td>
</tr>
<tr>
<td>International Service Requests (a)</td>
<td>870</td>
<td>232</td>
<td>274</td>
</tr>
<tr>
<td>International Accepts (b)</td>
<td>1,089</td>
<td>314</td>
<td>345</td>
</tr>
</tbody>
</table>

(a) Fully completed and submitted customer service requests on HomeAdvisor.
(b) The number of times service requests are accepted by service professionals. A service request can be transmitted to and accepted by more than one service professional.